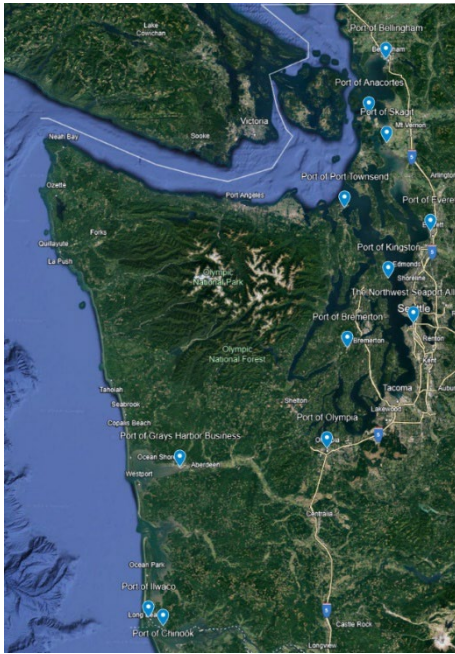


COASTAL & PUGET SOUND PORTS - WASHINGTON



PNWA strongly supports continued federal funding for maintenance dredging and infrastructure repairs.

Washington ports encompass many of the activities that are important to the Northwest and national economy. Washington State is the most trade-connected state in the nation, and the third highest exporting state in the U.S. Forecasters predict that international trade through Washington's ports will increase 4-5% each year for the next 20 years. Ports in Washington also support over 71,000 direct and 175,000 indirect and induced jobs. Port commissioners and staff must balance the region's strong environmental protection goals with the reality of global competition.

Washington has 11 deep-draft ports, a tremendous asset for the state's economy. Seven of these ports are on Puget Sound and one on the coast. Together, these ports create a seamless network that sends our goods to a global market, and import goods from other countries, bound for Washington stores.

PNWA is proud to support our members as they work to achieve their goals and bring economic vitality to the Northwest.

Washington's Puget Sound and Coastal Ports



Port of Anacortes is responsible for the operation, growth, and development of a major deep-water port, 3 marine terminals, a marina and an airport. Their marine terminals include Pier 1, home of Dakota Creek Industries Shipyards; Curtis Wharf, which holds ships up to 500 feet; and Pier 2 which handles logs, heavy lifts and dry bulk cargoes and is available for short term moorage up to 1,200 feet. The Port's marina offers a full line of marine services, fuel, launch facilities, and many other recreation amenities. Cap Sante Marina is a customs port of entry located in the heart of downtown Anacortes for permanent and transient moorage of vessels up to 133'.



Port of Bellingham is custodian to approximately 1600 acres of land and 1,183,800 square feet of buildings including two marinas, one airport, a shipping and cruise terminal along with several industrial parks and development areas. Port infrastructure and land supports Whatcom County's marine trades industry which includes more than 100 businesses employing over 2,300 people with a combined annual revenue of more than \$550 million. Three federal navigation channels are essential to working waterfront activities which provide a supply of year-round, family-wage jobs and have a ripple effect throughout the local and regional economy.



Port of Bremerton is a regional economic driver whose properties provide over 2,500 jobs and more than \$455 million in economic support from the airport, industrial park, and two Puget Sound marinas, which offer over 560 slips for permanent moorage and more than 160 guest slips and are a recreational hub for the area with countless events for the community and visitors. The Port Orchard Marina breakwater is being replaced soon and the brand-new facility is expected to open to the public in 2024. Bremerton Marina will soon be offering additional parking in a currently under-construction apartment complex development, which will include retail and restaurant facilities.

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Port of Chinook operates a 300-slip marina for 30 commercial and 270 recreational vessels. The Port supports 20 water-based and two land-based businesses, including a seafood processing facility which handles 3.6M lbs. of crab estimated at \$8.5M annually. The Ports of Ilwaco and Chinook combined, were ranked 47th in the nation for fish landings, with over 15 million pounds landed in 2017 worth over \$22M.



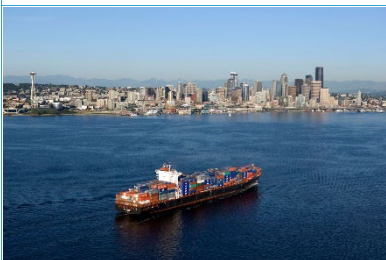
Port of Everett supports more than 35,000 jobs and \$29.7 billion in U.S. exports. It operates an international seaport, industrial and commercial real estate, and the largest public marina on the West Coast. The seaport specializes in high and heavy cargoes that support the aerospace, manufacturing, construction, mining and energy industries. The Port also serves as the entry point for all the oversized parts for the 747, 767 and 777 airplane programs. It is home port to the Naval Station Everett, one of only 10 aircraft carrier ports in the United States. On the real estate side, the Port has undertaken a major mixed-use waterfront project with Fisherman's Harbor at Waterfront Place.



Port of Grays Harbor is Washington's only deep-water port located directly on the Pacific Ocean and the closest U.S. mainland port to expanding Pacific Rim markets. Operating 4 terminals with 5 berths, marine activity includes ship and barge transfer of products from local and national manufacturers and growers to domestic and foreign markets. Traffic at the Port has increased more than 300% over the past five years with more than 90% of shipping activity being export-based and 80% of cargo arriving via rail from the Midwest and Intermountain region. Grays Harbor leads the U.S. West Coast in exports of American grown soybean meal and is a major exporter of automobiles. Westport Marina also continues to be the number one commercial fish landing port in Washington State.



Port of Ilwaco is a key hub for commercial fishing, recreation activities and seafood processing. The port is one of the largest U.S. Albacore tuna landing ports with 15 million lbs. of fish landed in 2015. Other commercial and recreational fisheries, such as Dungeness crab, salmon, sardines, shrimp, and whiting, are also well represented. The Port of Ilwaco is served by a -16' federal channel. The port operates an 800-slip marina, 50-ton travel lift and self-service boatyard. The Port serves 25 marina-dependent commercial tenants and over 1,600 vessels annually.



The Northwest Seaport Alliance formed by the ports of Seattle and Tacoma, enhances the Puget Sound's global trade competitiveness. It is the fourth-largest container gateway in North America and handles bulk, breakbulk, project cargo, and vehicles. The alliance supports 58,400 jobs, generating \$12.4 billion in business output and \$4 billion in labor income. As the closest U.S. ports to major Asian markets, they also handle over 80% of the trade between Alaska and the lower 48 states. Their top-notch facilities are connected to major rail lines, intermodal yards, and a high concentration of West Coast distribution centers.

COASTAL & PUGET SOUND PORTS - WASHINGTON



Port of Port Townsend drives the economy in Jefferson County and the northeastern Olympic Peninsula. It boasts three marinas with space for over 500 vessels. The Boat Haven, which supports 60 businesses and employs over 400 skilled marine workers, includes 20 acres for boat work and three travel lifts for vessels up to 330 tons. The Jefferson County International Airport, recently upgraded in 2021, features a new runway, taxiway, hangars, and an industrial park. The Port also manages five public boat launches and is upgrading facilities, including plans to replace the breakwaters at Point Hudson Marina, home to the Wooden Boat Festival.



Port of Kingston is an active transportation hub for the Washington State Ferry terminal to Edmonds, as well as the Kitsap Transit fast ferry to Seattle. The mission of the port is to enhance the economic and social well-being of the port district's residents and surrounding communities. The Port's full-service marina consists of 262 permanent moorage slips, including 54 covered slips as well as a boat launch, a small watercraft storage facility, and moorage buoys. Mike Wallace Park and the Salt Air beach recreation area make the Port of Kingston a welcoming location to enjoy year-round.



Port of Olympia has a proud history of creating economic opportunities by connecting Thurston County to the world by air, land and sea. It serves the community in a variety of ways, leading the way for many of the area's economic development efforts. From the commercial center at New Market Industrial Campus and the diversified specialty Marine Terminal, to the vibrant Swantown Marina & Boatworks and the strategically located Olympia Regional Airport, the Port of Olympia is committed to fostering economic growth of the South Puget Sound region and serving the needs of global customers. Essentially a business with four divisions, the Port promotes economic development through its business operations and economic development tools.



Port of Skagit is on implementing economic opportunity initiatives that will support existing businesses, provide premier infrastructure to attract new businesses and encourage innovative startups. The port's three primary facilities include La Conner Marina, Skagit Regional Airport and Bayview Business Park. Its operating revenues are derived from moorage at the marina and from building and land leases. Major capital projects this year include a safety area grading project for the main runway at the airport, improving South Basin floats at the marina and a solar power installation at the business park. The port has 83 tenants that employ approximately 1,200 people with an estimated annual payroll of \$48 million.



Port of Willapa Harbor drives economic growth in Pacific County by developing infrastructure and expanding business and workforce opportunities. It operates marinas in Raymond, Bay Center, and Tokeland, supporting the oyster and commercial fishing industries as well as recreational boating. In 2017, NOAA reported 3.4 million pounds of seafood worth \$9.9M landed at the Port. The Port also manages Willapa Harbor Airport and three industrial parks with over 30 tenants. Currently, it is redeveloping Tokeland Marina with a new commercial pier, moorage floats, restrooms, a day-use park, expanded RV facilities, and a seafood/local products retail market.